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20 December 2023

**INVESTCORP S.A. CONSOLIDATES MAJORITY OWNERSHIP OF
INVESTCORP CAPITAL PLC FOLLOWING TRANSFER OF
STABILIZATION SHARES**

Following the end of the stabilization period, Q Market Maker LLC, which had previously been appointed as stabilization agent in connection with the listing and initial public offering of Investcorp Capital plc, has transferred a total of 93,913,043 shares to Investcorp S.A. (the "Transfer").

Upon completion of the Transfer, Investcorp S.A. owned 71.43% of the outstanding share capital of Investcorp Capital plc.

-Ends-

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ABOUT INVESTCORP CAPITAL PLC

Investcorp Capital is an alternative investment company that invests in private markets and provides capital financing services. It offers investors exposure to a global portfolio of investments across various asset classes, including those that have been and will continue to be carefully selected by Investcorp. Investcorp Capital covers strategies across corporate investments, global credit, real estate and strategic capital, to generate value and recurring income by receiving dividends, collecting rents, financing fees and interest.

Investcorp Capital was founded by Investcorp, a leading independent manager of alternative investments, with approximately \$48 billion in assets under management (including assets managed by third parties). Investcorp has over four decades of experience and expertise in delivering attractive returns across multiple strategies, sectors and geographies.

Investcorp Capital is listed on the Abu Dhabi Securities Exchange (ADX) under the symbol “ICAP”. For more information, please visit www.investcorp-capital.com.

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