



Investcorp Capital PLC

ADX-listed company offering access to global private opportunities

December 2025

Investcorp Capital: Access to Global Private Markets



Investcorp's track record in sourcing and managing private market investments



Diversified, global portfolio across private equity, credit and real assets



Consistent track record since IPO, delivering continuous dividends and high dividend yield



ADX listing leverages Abu Dhabi's strategic advantage as a hub for global capital

**4
global strategies**

**\$1.9bn
Total Assets (Q1'26)**

**\$227m
Dividends**
**~ 12%
Dividend Yield***

**ADX IPO:
November 2023**

Private Equity

PE

Mid-markets Buyouts and Growth Capital

Control or significant minority equity investments in mid-sized private companies

Global Credit

C

CLO / Structured Credit

Investments in senior secured corporate debt issued by mid and large-cap corporates

DL

Direct Lending

US mid-market direct lending

Real Assets

RE

Real Estate

Investments in income generating residential and commercial real estate properties

INF

Infrastructure

Investments in global value-add infrastructure projects

Strategic Capital

GP

GP Staking

Selective partnerships with alternative asset managers who manage longer duration private capital strategies

*Based on cumulative dividends paid since IPO and the share price as of 30 Sep 2025.

Leadership team with deep private market expertise

Proven track-record of navigating market cycles



Mohammed Alardhi

Chairman



Rishi Kapoor

Vice Chairman



Sana Khater

Chief Executive Officer



Rohit Nanda

Chief Financial Officer



Jonathan Dracos

Chief Investment Officer

Supported by an effective, strategic, and accountable Board of Directors



**Abbas
Rizvi**
Non-Executive Director



**Yusef
Al Yusef**
Non-Executive Director



**Ghassan
Abdulaal**
Non-Executive Director



**H.E. Dr. Nawal
Al-Hosany**
Independent Director



**Peter
Mckellar**
Independent Director



**Mohammed
Al Shroogi**
Independent Director



**Pamela
Jackson**
Independent Director

...and wider Investcorp platform



Richard Kramer
Chief Operating Officer



Mark Horncastle
General Counsel



Firas El Amine
Global Head of Corporate Communications



Andy Cairns
Head of Corporate Finance



Fortune Chigwende
Global Head of Assurance



Brian Murphy
Global Chief
Compliance Officer



Craig Sinfield-Hain
Financial Lead for
Strategic Projects



Alessandra Berkeley
Head of Compensation



Ishaque Memon
Group Financial Controller



Abdulla AlBastaki
Vice President of Human
Resources



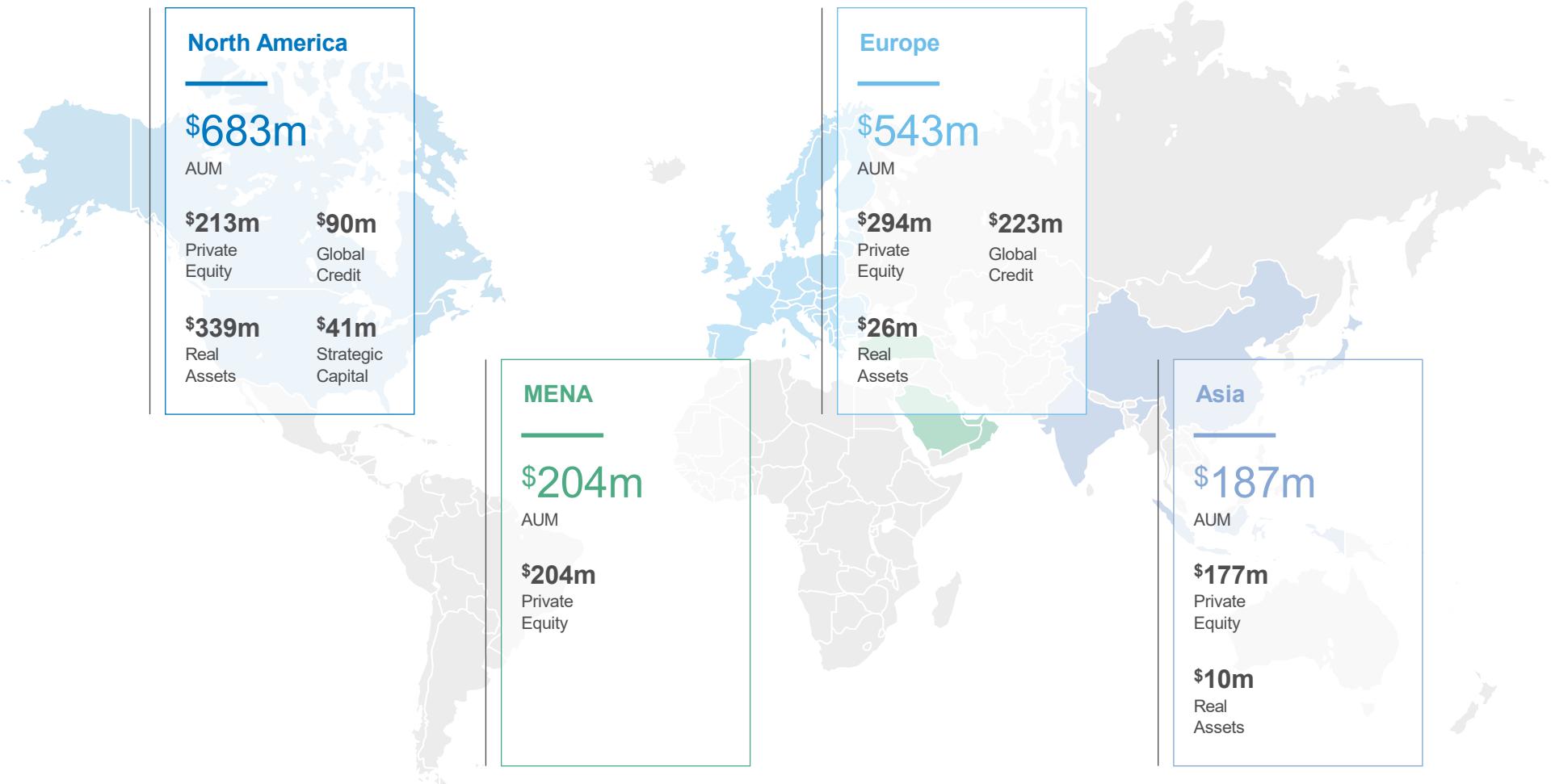
Manal AlAlaiwat
Corporate General Services
Manager



V Saju
Co-Head of Technology

Investcorp Capital: Portfolio at a glance

Thoughtful portfolio construction and rigorous portfolio monitoring offering 10% Portfolio return on core assets in FY2025



Figures as of 30 September 2025.

Investcorp: Long-standing global investment capability and asset classes

Private Equity	Buyout and Growth	43 years track record	78 Investment professionals	\$23.3bn equity invested ¹ across 279 investments since inception 108 current portfolio companies
	Minority stakes in private mid-market GPs			
Credit	GP Staking	6 years track record	9 Investment professionals	~\$1.4bn AUM across 12 alternative asset managers in the US and Europe
	CLOs & broadly syndicated loans investments in the US and Europe			
Real Assets	CLO / Structured Credit	20+ years track record	31 Investment professionals	Top-21 Global & Top-10 Europe CLO issuer Invested in 600+ companies ²
	US mid-market direct lending			
Real Assets	Private Credit	12+ years track record	9 Investment professionals	\$2.5bn+ invested in 175+ businesses ³
	Global real estate investments focused on core plus commercial & residential properties			
Real Assets	Real Estate	29 years track record	33 Investment professionals	\$28bn+ invested across 1,500+ properties since inception Ranked 42 nd in 2025 PERE Top 100 Global Private RE Managers ⁴
	Investments in global transportation and logistics and GCC infrastructure			
Real Assets	Infrastructure	10 years track record	12 Investment professionals	~5.1bn invested across 27 investments ⁵

Source: Company. As of June 30, 2025.

Notes: Count of investment professionals refers to all investment team professionals, including JVs.

¹ Including co-investors, fee-paying as well as non-fee paying.

² Source: Octus rankings, as of June 30, 2025. The reference to a ranking is no guarantee of the future results of the manager and is not indicative of future ranking.

³ Total dollar value of capital invested in loans at cost across IPCF and BDC II portfolios from Sep 2019 through Jun 2025 and ICMB from Sep 2013 through Jun 2025.

⁴ Source: PERE, June 2, 2025. The reference to a ranking is no guarantee of the future results of the manager and is not indicative of future ranking.

⁵ Invested capital across ICIP-managed funds, vehicles, and accounts across 19 transactions, as of June 30, 2025. In total, ICIP has 27 transportation and logistics assets, which include both assets in which ICIP vehicles have equity ownership as well as assets where ICIP portfolio companies hold



Contact

For further information on Investcorp Capital PLC, please visit our website: www.investcorp-capital.com
Or contact our Investor Relations team at ir@investcorp-capital.com